



Managing Your Finances Online



Online banking and bill payment. Learn how to set up an account, navigate the dashboard, manage your balance, pay your bills, and stay secure while banking online.

Benefits of Online Banking



Save time and money

Skip the trip to the bank and avoid late fees by setting up automatic bill payments.



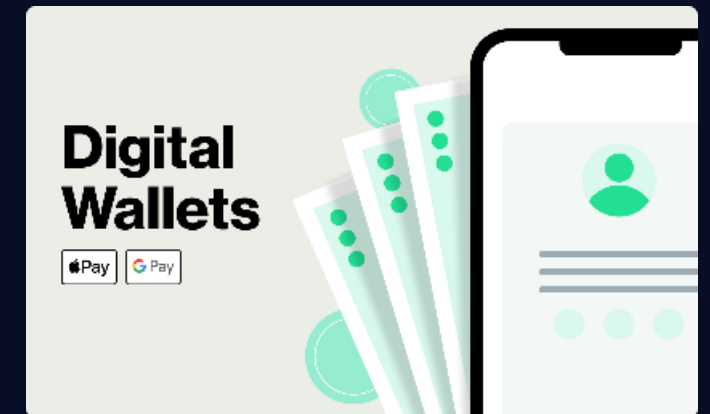
Convenience

Access your account and pay bills from anywhere, anytime, 24/7.



Mobile Banking

Bank on the go with mobile apps that let you transfer money, deposit checks, and more.



Easy Money Management

Track your expenses, create budgets, and set financial goals with user-friendly tools.

Setting Up Your Account



1 Gather your information

Have your Social Security number, account number, and ID ready.

2 Choose your bank

Research banks and compare their fees and features to select the best one for you.

3 Create an account online

Fill in your personal and financial information to create an account.

4 Verify your identity

Confirm your identity with a code sent via email or text message.

Navigating the Dashboard



Accounts Overview

View all your accounts and balances at a glance, including checking, savings, and loans.

Transaction History

Track your spending and income with a detailed summary of all your financial activities.

Bill Payment

Pay your bills and schedule payments in advance to avoid late fees and penalties.

Transfer Funds

Move money between your accounts or to other people with just a few clicks.

Managing Your Checking Account Balance



1 Track Your Balance

Check your balance frequently to avoid overdraft fees and keep track of your spending.

2 Set Up Alerts

Receive notifications by email or text message when your balance falls below a certain threshold or when a large transaction is posted.

3 Link a Savings Account

Link your checking account to a savings account to automatically transfer funds and avoid overdraft fees.

Setting Up Bill Payment



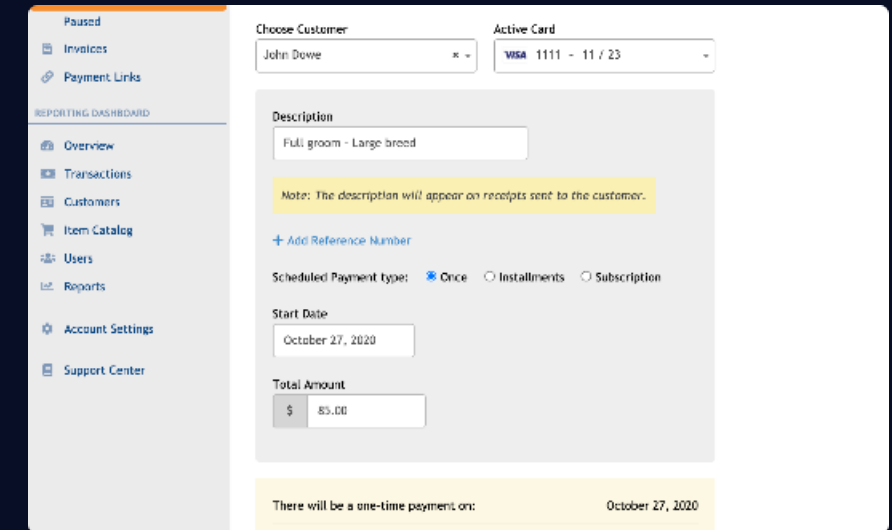
Add a Payment Method

Link your checking account or credit card to pay your bills from one central location.



Add a Bill Payee

Enter the name and account number of your biller to set up a new payee.



Schedule Payments

Select the amount and date you want to pay your bill, and set up recurring payments for automatic bill pay.

Tips for Staying Secure



Protect Your Device

Use anti-virus software and keep your operating system and applications up to date with the latest security patches.

1

2

3

Choose a Strong Password

Create a password with a combination of letters, numbers, and symbols that is hard to guess.

Use Two-Factor Authentication

Add an extra layer of security by requiring a code sent to your phone or email to log in.

Wrap Up



Start Banking Online

Online banking is convenient, secure, and easy to use. Sign up for an account today and enjoy financial freedom.

Save Time and Money

Schedule automatic payments, transfer funds, and manage your accounts from one central dashboard.

Stay Informed

Keep track of your transactions, monitor your balances, and set up alerts to stay on top of your finances.